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Attorneys for USACM Liquidating Trust

Electronically filed May 13, 2008

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY;
USA CAPITAL REALTY ADVISORS, LLC;
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC;
USA CAPITAL FIRST TRUST DEED
FUND, LLC;
USA SECURITIES, LLC;
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

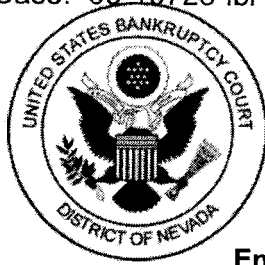
**NOTICE OF ENTRY OF ORDER
APPROVING STIPULATION RE CLAIM
OF SPECIAL ORDER SYSTEMS, INC.**

Dated this 13th day of May 2008.

/s/ Anne M. Loraditch

415642.1

Case: 06-10725-lbr Doc #: 6339 Filed: 05/12/2008 Page: 1 of 2



Entered on Docket
May 12, 2008

A handwritten signature in black ink, appearing to read "Linda B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

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— LLP —
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CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER APPROVING STIPULATION
RE CLAIM OF SPECIAL ORDER
SYSTEMS, INC.**



1 The Court having considered the Stipulation re Claim of Special Order Systems, Inc. (the
2 “Stipulation”), and good cause appearing:

3 **IT IS HEREBY ORDERED** that:

4 1. The Stipulation is APPROVED.

5 2. Special Order Systems, Inc. (“Special Order Systems”) shall pay to the Trust the
6 sum of Two Thousand Seven Hundred Fifty Dollars (\$2,750.00) (the “Settlement Amount”)
7 within ten (10) days from the entry of this Order.

8 3. Proof of claim no. 10725-00624, filed October 16, 2006, in the above-captioned
9 USA Commercial Mortgage (“USACM”) chapter 11 bankruptcy case, asserting an unsecured
10 nonpriority claim of \$32,168.69 (the “Claim”) is hereby withdrawn, and Special Order Systems
11 shall take nothing on the Claim.

12 4. Special Order Systems is deemed to have finally and forever waived any and all of
13 its right, title and interest in any distribution that may be forthcoming from the USACM
14 Liquidating Trust to the holders of allowed claims against the USACM bankruptcy estate.

15 5. Nothing in this Order is shall have any effect on Special Order Systems’
16 participation or rights in any of the above-captioned bankruptcy cases, other than the instant case,
17 or any bankruptcy cases related thereto.

18 PREPARED AND RESPECTFULLY SUBMITTED BY:

19 **LEWIS AND ROCA LLP**

20 s/ Anne M. Loraditch
21 Susan M. Freeman, AZ 4199 (*pro hac vice*)
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25 *Counsel for USACM Liquidating Trust*

26 **SPECIAL ORDER SYSTEMS, INC.,**
a California corporation

s/ Lawrence McNutt
Lawrence McNutt, President
3877 Sharon Way
Loomis, California 95650

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